

**Application for a Real Estate Broker License** 

# **Supplement A-Qualifying Experience Report for a Broker License**

| Applicant Name (ENTER N | AME EXACTLY AS SHOWN ON APPLICATION |                 |                |
|-------------------------|-------------------------------------|-----------------|----------------|
|                         |                                     |                 |                |
|                         |                                     | <b>N</b> 41 1 1 |                |
| Last                    | First                               | Middle          | License Number |

#### Instructions for Completing Supplement A

You must accumulate at least 360 points to qualify for a broker's license based on experience as a real estate license holder. An applicant must also be actively licensed as a real estate sales agent or broker for a minimum period of **4 years** during the **5 years preceding** the **date the application is filed**. For calculation purposes the experience period runs from the **date the application is filed** and should be listed in reverse chronological order beginning with the year the application is filed.

- 1. Only experience gained during the period beginning 5 years before the date the broker application is filed may be used for this report. You must have performed at least one transaction per year for at least 4 of the last 5 years.
- 2. Multiply the number of transactions performed by the point value indicated to arrive at the points earned for that transaction type.
- 3. Add the points earned for each transaction type to arrive at your total points for that category.
- 4. Enter the total figure on the Total Qualifying Points line. You should have at least 360 qualifying points.
- 5. You must file "Supplement B" to receive credit for experience claimed after the application is filed.
- 6. You must maintain documentation to support your claim for experience, which may include executed contracts, settlement statements, etc., that clearly demonstrate your active participation.
- 7. You must complete the entire experience report to document your qualifying experience including broker signature(s) and verification.

| CATEGORY AND TRANSACTION TYPES  |  | NUMBER OF TRANSACTIONS PER YEAR |           |           |           | TOTAL<br>NUMBER    | POINTS<br>EARNED |                    |         | TOTAL<br>POINTS |
|---|--|---------------------------------|-----------|-----------|-----------|--------------------|------------------|--------------------|---------|-----------------|
| <b>Category:</b> <i>Residential</i><br>Single Family, Condo, Co-op Unit, Multi-family (1 to 4-unit), Apartment Unit Lease |  | YEAR<br>2                       | YEAR<br>3 | YEAR<br>4 | YEAR<br>5 | OF<br>TRANSACTIONS |                  | PER<br>TRANSACTION | EARNED  |                 |
| 1. Closed Purchase or Sale - improved property  |  |                                 |           |           |           | =                  | x                | 30                 | =       |                 |
| 2.Closed Purchase or Sale - unimproved residential lot  |  |                                 |           |           |           | =                  | х                | 30                 | =       |                 |
| 3. Executed Lease - Landlord or Tenant - new  |  |                                 |           |           |           | =                  | х                | 5                  | =       |                 |
| 4. Property Management - per property   |  |                                 |           |           |           | =                  | х                | 2.5                | =       |                 |
|   |  |                                 |           |           |           |                    |                  | Categor            | y Total |                 |

| CATEGORY AND TRANSACTION TYPES  |             | BER OF TH   | RANSACT     | IONS PER              | R YEAR     |         |                   |        | POINTS<br>EARNED  |         | TOTAL<br>POINTS |
|---|-------------|-------------|-------------|-----------------------|------------|---------|-------------------|--------|-------------------|---------|-----------------|
| <b>Category: Commercial</b><br>Apartment (5+ units), Office, Retail, Industrial, Mixed Use, Hotel, Parking,<br>Specialty, Other | YEAR<br>1   | YEAR<br>2   | YEAR<br>3   | YEAR<br>4             | YEAR<br>5  | TF      | OF<br>RANSACTIONS | Ţ      | PER<br>RANSACTION |         | EARNED          |
| 5. Closed Purchase or Sale - improved property  |             |             |             |                       |            | =       |                   | x      | 50                | =       |                 |
| 6. Closed Purchase or Sale - unimproved commercial lot  |             |             |             |                       |            | =       |                   | x      | 50                | =       |                 |
| 7. Executed Lease - Landlord or Tenant - new, renewal, or extension   |             |             |             |                       |            | =       |                   | x      | 10                | =       |                 |
| 8. Property Management - per property   |             |             |             |                       |            | =       |                   | х      | 15                | =       |                 |
|   |             |             |             |                       |            |         |                   |        | Categor           | y Total |                 |
| Category: Farm and Ranch, Unimproved Land Farm and Ranch (with residen  | ce, improve | ed, or unin | nproved) oi | <sup>r</sup> Unimprov | ed Land    |         |                   |        |                   |         |                 |
| 9. Closed Purchase or Sale - improved property  |             |             |             |                       |            | =       |                   | x      | 30                | =       |                 |
| 10. Closed Purchase or Sale - unimproved property   |             |             |             |                       |            | =       |                   | x      | 30                | =       |                 |
| 11. Executed Lease - Landlord or Tenant - new   |             |             |             |                       |            | =       |                   | x      | 5                 | =       |                 |
| 12. Property Management - per property  |             |             |             |                       |            | =       |                   | х      | 5                 | =       |                 |
|   |             |             |             |                       |            |         |                   |        | Categor           | y Total |                 |
| Category: Brokerage Team Management, Delegated Supervision Written  | n delegatio | n by broke  | r required; | at least 1            | agent supe | ervised | 1                 |        |                   |         |                 |
| 13. Number of Months per Year as a Delegated Supervisor   |             |             |             |                       |            | =       |                   | x      | 12                | =       |                 |
|   |             |             |             |                       |            |         |                   |        | Categor           | y Total |                 |
| Total Number of Transactions Claimed Per Year   |             |             |             |                       |            | =       | т                 | otal   | Transactions Cl   | aimed   |                 |
|   | Sum of      | Total Po    | ints Earn   | ed for Ea             | ch Catego  | ory =   | Total Qualifyir   | ng Poi | ints on Suppler   | nent A  |                 |

## TRANSACTION IDENTIFICATION LIST

You must complete and attach a separate spreadsheet listing the following information for each transaction claimed in this experience report:

| Transaction Date | Category | Transaction Type | Property Address or Description | MLS Number      | Role in Transaction                    |
|------------------|----------|------------------|---------------------------------|-----------------|--|
|                  |          |                  |                                 | (if applicable) | Listing Agent                          |
|                  |          |                  |                                 |                 | <ul> <li>Buyer/Tenant Agent</li> </ul> |
|                  |          |                  |                                 |                 | Property Manager                       |
|                  |          |                  |                                 |                 | Brokerage Manager/Supervisor           |
|                  |          |                  |                                 |                 |  |

#### **EXPERIENCE HISTORY**

| Sales Agent Experience - I was actively engaged as a licensed real estate sales agent as indicated below: |                |              |            |  |  |  |  |
|---|----------------|--------------|------------|--|--|--|--|
| Broker's Name, Address and Telephone Number   | License Number | From MM/YYYY | Το ΜΜ/ΥΥΥΥ |  |  |  |  |
|   |                |              |            |  |  |  |  |
|   |                |              |            |  |  |  |  |
|   |                |              |            |  |  |  |  |
|   |                |              |            |  |  |  |  |

The information given on this application is subject to verification. In order to prevent any unnecessary return of your application, please provide us with information that will help us contact you by telephone or email if needed.

Alternate Number

| Business | Number |
|----------|--------|
|          |        |

Home Number

Email address

### CERTIFICATIONS

All claimed transactions are subject to verification. In order to claim experience points, the applicant must be able to provide documentation, such as an executed contract, settlement statements, etc., which clearly demonstrates the active participation of the applicant in each transaction. If the applicant is unable to provide documentation and/or obtain the sponsoring broker's signature, the applicant must attest to that using a separate verification, Affidavit in Lieu of Documentation and/or Signature, TREC Form No. AFF-A. In addition, the applicant must submit two of the TREC forms entitled "Affidavit in Support of Applicants Claim of Experience", TREC Form No. AFF-B, each signed by a different individual familiar with the applicant's circumstances.

Failure to provide satisfactory supporting documentation when requested may result in denial of the application and/or disciplinary action initiated against the applicant and broker.

We, the undersigned, jointly certify that the named applicant has accumulated a total of \_\_\_\_\_\_ points as indicated in the preceding qualifying experience report. We further certify that the information given above is true to the best of our knowledge and belief. We understand that any material misstatement made may result in the revocation or suspension of the license, if issued, as well as any existing license of the applicant and/or the broker.

Applicant Signature/Date

Broker Signature/Date

Additional Affirmations if Necessary:

We, the undersigned, jointly certify that the named applicant has accumulated a total of \_\_\_\_\_\_\_ points as indicated in the preceding qualifying experience report. We further certify that the information given above is true to the best of our knowledge and belief. We understand that any material misstatement made may result in the revocation or suspension of the license, if issued, as well as any existing license of the applicant and/or the broker.

Applicant Signature/Date

Broker Signature/Date

Additional Affirmations if Necessary:

We, the undersigned, jointly certify that the named applicant has accumulated a total of \_\_\_\_\_\_\_ points as indicated in the preceding qualifying experience report. We further certify that the information given above is true to the best of our knowledge and belief. We understand that any material misstatement made may result in the revocation or suspension of the license, if issued, as well as any existing license of the applicant and/or the broker.

Applicant Signature/Date \_\_\_\_\_ Broker Signature/Date \_\_\_\_\_

The information and certifications on this page must be supplied for each broker who sponsored the applicant during the periods being reported on the experience report.

BL-A (Experience Report) (03/10/2022)